

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	29/02/2012

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Date Submitted DaChan Food (Asia) Limited

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>03999</u> Desc	ription :	Ordinary	y Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000.00
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000.00
(2) Stock code : Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		
Increase/(decrease)			
Balance at close of the month	<u> </u>		
3. Other Classes of Shares			
Stock code :	_Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding m	onth		<u> </u>
			\mathbf{i}
Increase/(decrease)			

Total authorised share capital at the end of the month (HK\$): HK\$1,000,000,000.00

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,012,475,000	N/A	N/A	N/A
Increase/ (decrease) during the month	160,000	N/A	N/A	N/A
Balance at close of the month	1,012,635,000	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	g the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0		-	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option						
Scheme adopted on 14/09/2007						
Exercise price :						
HK\$1.088						
Granted on						
28/10/2008						
Ordinary Shares	Nil	160,000	Nil	Nil	160,000	6,923,000
(Note 1)						
2. Share Option Scheme adopted on 14/09/2007						
Exercise price: HK\$1.62						
Granted on 27/10/2011						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)	1111		THI			
3.						
(/ /)						
shares				. <u> </u>		
(Note 1)						
		Tot	al A. (Ordin		160,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised dur		from exercise of				
options (State currenc	y)		Hk	X\$174,080.00		

For Main Board and GEM listed issuers

(Date of expiry - dd/mm/yyyy) (Date of expiry - dd/mm/yyyy) shares of shares of issuer issued issuer wh during the may be iss month pursuan pursuant thereto a: Currency of Nominal value at Exercised Nominal value thereto close of	Warrants to Issue Shares of the Iss	suer which are t	o be Listed				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (if appli		nominal	close of	during the	at close of the	shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price	1.						
Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) 2. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (id/mm/yyyy) (/ /) 3. (/ /) Stock code (if listed) Class of shares issuble (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (/ /) 3. (/ /) Subscription price EGM approval date (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 4.	Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable))				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (d/mm/yyyy) 3.		\backslash	`				
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. (/ /) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (if applicable) (dd/mm/yyyy) (/ /) Subscription price EGM approval date (if applicable) (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)							
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 3.	Class of shares issuable (<i>Note 1</i>)						
	EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
Stock code (if listed)	<u> </u>						
EGM approval date (if applicable) (dd/mm/yyyy) (/ / /) 4.	Stock code (if listed) Class of shares						
(if applicable) (dd/mm/yyyy) (/ /) 4.					\backslash		
4. (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	(if applicable)	(/ /)				
Stock code (if listed)							
Stock code (if listed)						<u> </u>	·
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (Implicable)	Class of shares						
EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) (Preference shares)	Subscription price						
Total B. (Ordinary shares) (Preference shares)	EGM approval date (if applicable)					\backslash	
(Preference shares)				D (O.1'	owy ob and -)		\backslash
			Total	(Prefere	ence shares)		

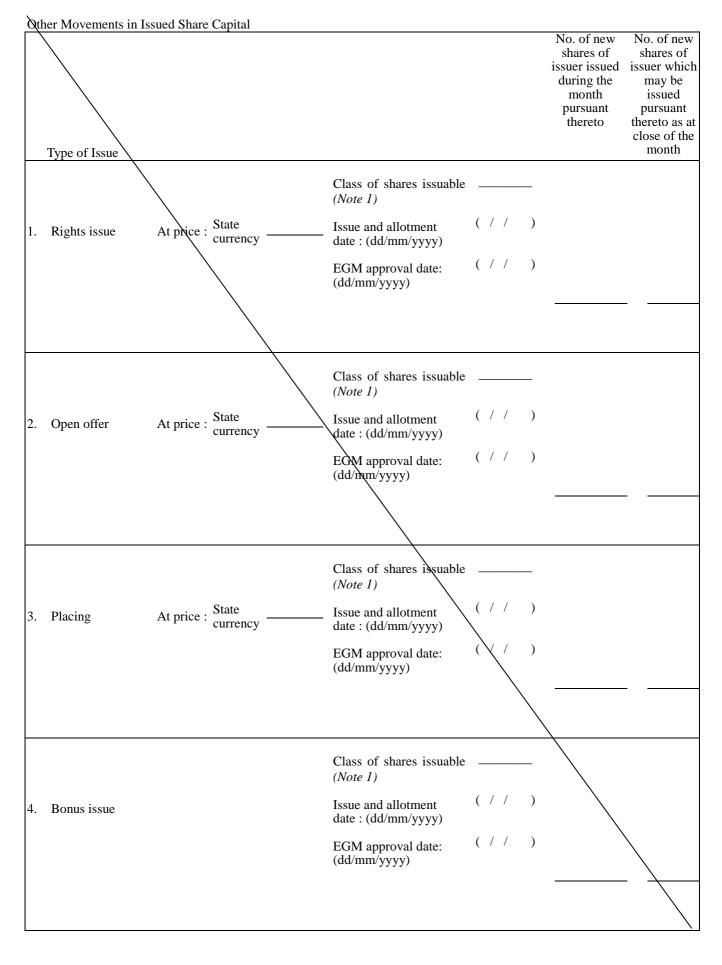
Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) Class and description No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant pursuant thereto as at thereto Currency of Amount at close Converted Amount at close of the month amount of preceding during the close of the outstanding month month month 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 3. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 4. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) / /) (Total C. (Ordinary shares) (Preference shares) (Other class)

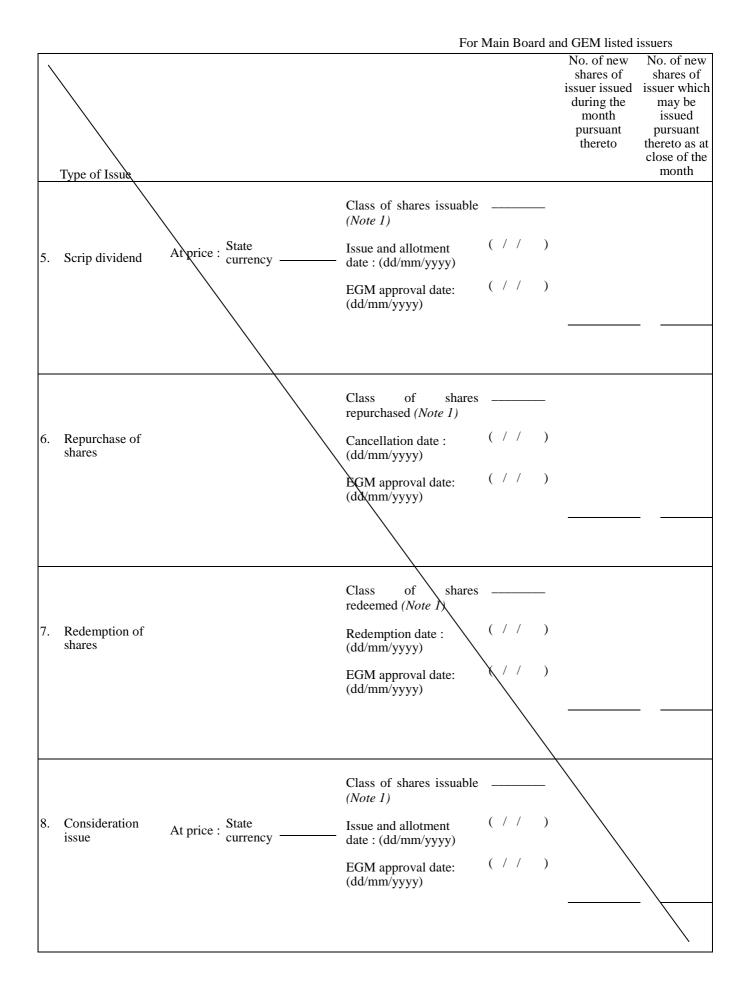
For Main Board and GEM listed issuers

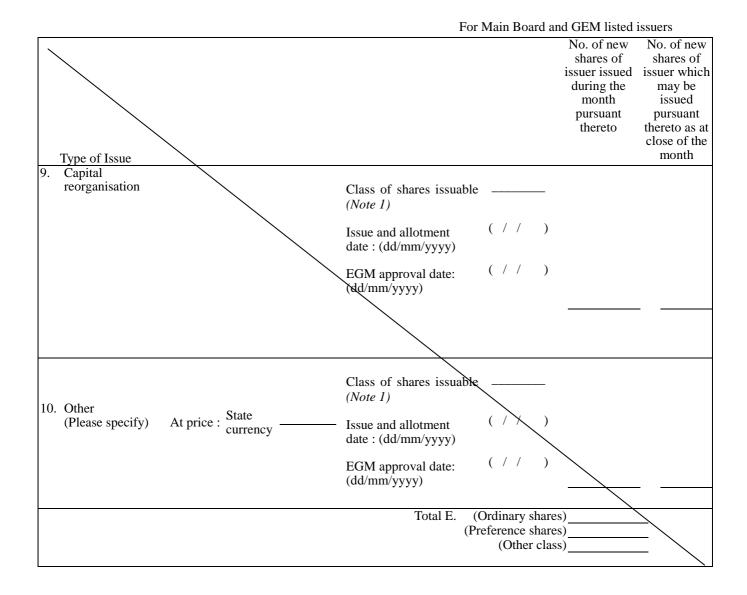
For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1	4	
shares (Note 1)		
2.		
	1	
	1	
shares (Note 1)	Į	
3.		
shares (Note 1)		
sildles (Note 1)		· <u> </u>
$\mathbf{T}_{\mathbf{x}}(\mathbf{x}) \mathbf{D}_{\mathbf{x}}(0, \mathbf{x}) \mathbf{D}_{\mathbf{x}}(0, \mathbf{x})$	4	
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		







Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	160,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	sued Sha	ure Capital").)

N/A		
Submitted by: _	Tricor Investor Services Limited	
	Branch Share Registrar	
(Director	, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.